

DRAFT OF READY, WILLING, AND ABLE (RWA)
FOR FINANCING OF BORROWER CALL OPTION SETTLEMENT
DELIVERED VIA SWIFT MT999

DATE :
SWIFT OUTPUT : MT-999 CONFIRMATION MESSAGE
PRIORITY : TOP URGENT
SENDER
BANK NAME :
BANK ADDRESS :
BANK OFFICER :
SWIFT CODE :
ACCOUNT NUMBER :
ACCOUNT HOLDER :
RECEIVER
BANK NAME :
BANK ADDRESS :
BANK OFFICER :
SWIFT CODE :
ACCOUNT NUMBER :
ACCOUNT HOLDER :

WE, [ISSUING BANK] OF [ISSUING BANK ADDRESS] WITH FULL BANKING RESPONSIBILITY AND LIABILITY HEREBY CONFIRM THAT WE HOLD ON THE ABOVE MENTIONED ACCOUNT ON BEHALF OF OUR CLIENT CASH RESERVES OF XXXX MILLION (XXX,XXX,XXX). OUR CLIENT HAS CONVEYED HIS INSTRUCTION TO USE THESE CASH FUNDS WITHIN THE NEXT THIRTY (30) DAYS TO ISSUE ITS [PAYMENT COMMITMENT THAT WILL BECOME DUE] UPON RECEIPT, VERIFICATION AND AUTHENTICATION OF THE BANK INSTRUMENT AS STATED IN THE AGREEMENT SIGNED BETWEEN KESTON CAPITAL PARTNERS AND XXXXXXXXXX UNDER TRANSACTION CODE KCP-SLA-XXXX.

THE SAID FUNDS ARE CLEAR, CLEAN AND OF NON-CRIMINAL ORIGIN AND FROM LEGAL SOURCE, FREE OF ANY LIENS, PLEDGES OR ENCUMBRANCES OF ANY KIND.

FOR AND ON BEHALF OF [BANK NAME] OF [BANK ADDRESS]

WE CONFIRM THIS EMISSION AND CERTIFY THE TRANSPARENCY OF THIS OPERATION.

FOR AND ON BEHALF OF: -----

BANK OFFICER (1)
NAME:
TITLE:
PIN:

BANK OFFICER (2)
NAME:
TITLE:
PIN: