

Leveraged Capital Investment

a private placement investment program



Private & Confidential

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Summary:

A private placement investment structured to safely yield above average returns for its investor within 35 days through the leveraged trade of top-rated bank instruments.

Highlights:

- Capital remains in the investor's bank account for the duration of the investment period
- Program yields high returns for the investor via bank-to-bank trade of top-rated bank instrument (Barclays PLC, HSBC PLC, or UBS AG) for project funding purposes
- Minimum investment is USD/EUR 1,000,000 issued as a 120-day promissory note endorsed by the investor's minimum B-rated bank (Fitch, Moody's, and/or S&P); *cancellable in the event the bank instrument is not acquired for trade within 21 days*
- Gross profit to the investor is **100% within 35 days** of the investment (secured by the funding bank's pre-advice via SWIFT MT799); *as a recourse, the bank instrument (min. 10x value) is transferred to the investor if the funding is not received within 60 days*
- Broker share is 5% of the transaction face value distributed to and via Keston IB / AR

Process:

1. Investor provides their CIS/EOI or KYC addressed to Keston Capital Partners (via its AR).
2. Upon acceptance, Keston sends its SPV private placement memorandum and investment agreement - to the investor's email - inclusive of the following:
3. After the signing of the agreement, the investor issues its bank RWA via SWIFT MT999 to the Manager's (Keston) administrative bank verifying funds for the investment.
4. Keston emails to the investor the investment grade bank bond documents (verifiable via Bloomberg, Euroclear, and/or Refinitiv Eikon terminals) along with the investment (proforma) invoice for 120-day (min. B-rated bank-endorsed) promissory note.
5. Within 3 days, the investor delivers the investment (120-day promissory note) to the appropriate bank; subsequently, Keston delivers to the investor its SPV equity certificate.
6. Within 21 days, the investment grade bond is acquired then placed at its portfolio bank (HSBC, Barclays, or UBS) for issuance (then trade) of a top-rated bank instrument via SWIFT MT760 (secured by the funding bank's pre-advice via SWIFT MT799).
7. Within 14 days of receipt and verification of the bank instrument by the funding bank, the SPV exercises its 120-day buyback clause repurchasing its equity from the investor at 200% of its initial price yielding a 100% return for the investor.

For Information and Submission:

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Issuer:

Leveraged Capital IV
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For general information regarding the nature and risks of the proposed transaction please request and review a copy of the investment documentation. You should also consider seeking advice from your own advisors in making this assessment. If you decide to enter into a transaction through Keston, you do so in reliance on your own judgment.

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